PROGRAMME

13h30 – 14h15 Opening Keynote Session

Welcome by Ms Monika Hohlmeier, Member of the European Parliament (DE, EPP), Chair of the European Parliament’s Sky & Space Intergroup

Keynote Speakers:
- Mr Antonio Tajani, President of the European Parliament
- Mr Maroš Šefčovič, Vice President of the European Commission
- Mr Eric Trappier, President of ASD Europe and Chairman & CEO of Dassault Aviation
- Mr Tom Enders, CEO of Airbus

Moderator of the conference: Jacki Davis, Journalist and Commentator

14h15 – 15h25 Session 1: Facing American and Chinese competition, why is a strong European Aeronautics industry needed?

This first session will address the issue of emerging competitors in third countries and how an EU industrial policy for the Aeronautics sector, including dedicated policies and representatives within the EU institutions and agencies such as EASA, will allow the sector to better face these global challenges. The focus will be on funding, regulatory framework, trade barriers, as well as the implications of Brexit, and how to promote industrial innovation generating new sources of growth in the EU.

Introduction keynote speech by Ms Elżbieta Bieńkowska, European Commissioner for Industry

Presentation of a study on the aeronautical sector by Mr Matteo Zaupa, Strategy Consultant and Policy Lead at The European House - Ambrosetti

Panel Discussion

Panel Members:
- Mr Warren East, CEO of Rolls Royce
- Mr Francesco Bernardi, Senior Vice President for Strategies, Marketing and New Initiatives at Leonardo, Aircraft Division
- Mr Arndt Schoenemann, Managing Director of Liebherr-Aerospace Lindenberg GmbH
- Mr Thomas Kropp, Rapporteur for the opinion “Challenges and Industrial Change in the EU Aerospace Sector”, European Economic and Social Committee
- Ms Lieve Wierinck, Member of the European Parliament (BE, ALDE)
- Ms Françoise Grossetête, Member of the European Parliament (FR, EPP)
15h25 – 16h35  Session 2: How can Europe lead the way to sustainable and performance-based aviation?

This second session will discuss how rapid developments in research and technologies are needed to reduce the environmental footprint of civil aviation and to improve citizen’s life. The role of private-public partnerships as well as new concepts such as innovative technologies, electrification/hybridization, additive manufacturing and composite materials will be addressed.

*Introduction keynote speech by Ms Violeta Bulc, European Commissioner for Transport*

**Panel Discussion**

**Panel Members:**
- Mr Stéphane Cueilie, Senior Executive Vice President and Chief Technology Officer at SAFRAN
- Mr Ignacio Mataix, Executive Director of INDRA
- Mr Hans Büthker, CEO of GKN Aerospace
- Ms Jacqueline Foster, Member of the European Parliament (UK, ECR), Vice-Chair of the European Parliament’s Sky & Space Intergroup
- Ms Inés Ayala Sender, Member of the European Parliament (ES, S&D), Vice-Chair of the European Parliament’s Sky & Space Intergroup
- Mr Henrik Hololei, Director General, DG MOVE, European Commission

16h35 – 17h05  Coffee break

17h05 – 18h15  Session 3: Leading the Aeronautics industry into the digital age

This third session will explore how, in times of intense security threats, European policies can facilitate the development and commercialisation of new innovative concepts such as drones and Unmanned Traffic Management Systems (UTMS) while guaranteeing a safe and secure Digital European Sky.

*Introduction keynote speech by Patrick Ky, Executive Director of the European Aviation Safety Agency*

**Panel Discussion**

**Panel Members:**
- Mr Hervé Multon, Executive Vice President Europe and International Organizations at Thales
- Mr Marc Kegelaers, CEO of Unifly
- Mr Patrick Ky, Executive Director of the European Aviation Safety Agency
- Mr Catalin Nae, Chairman of the Association of European Research Establishments in Aeronautics
- Ms Jana Rosenmann, Head of the Unmanned Aerial Systems programme at Airbus
- Mr Marian-Jean Marinescu, Member of the European Parliament (RO, EPP), Vice-Chair of the European Parliament’s Sky & Space Intergroup
- Ms Signe Ratso, Deputy Director General, DG RTD, European Commission

18h15 – 18h45  Closing Session and Conclusions

Global competition will continue to increase. Digitalization together with forecasted growth will offer tremendous opportunities but also challenges. For Europe to maintain a leading position, an industrial strategy is needed. We also need to safeguard civil aeronautics R&T budgets in FP9.

**Speeches:**
- Mr Eric Trappier, President of ASD Europe and Chairman & CEO of Dassault Aviation
- Ms Monika Hohlmeier, Member of the European Parliament (DE, EPP), Chair of the European Parliament’s Sky & Space Intergroup
- Mr Günther H. Oettinger, European Commissioner for Budget and Human Resources

Handover of the 2018 Sky & Space Intergroup Report by MEP Monika Hohlmeier to European Commissioner for Budget and Human Resources, Günther Oettinger